



112 A



2018 11 5

<http://www.cninfo.com.cn>

123016

548,034,600 5,480,346

548,034,600 5,480,346

2018 12 3

2018 11 7 2024 11

2019 5 13 2024 11

7

7

AA-

				[2018]1340		2018
11	7		5,480,346		100	
			548,034,600			
				548,034,600		
			[2018]570		548,034,600	
2018	12	3				
			123016	2018	11	5

<http://www.cninfo.com.cn>

Unilumin Group Co.,Ltd

112 A

761,260,566.00

300232

2010 2

101,396,075

6 2014 6

2014 6 9

54,000

101,342,075

7 2014 9

2014 9 5

2014

2014

2014

101,342,075

10 10.005320

101,342,075

202,738,063

8 2015 1

2015 1 22

14

300,080

202,738,063

203,038,143

9 2015

2015 12 3

2015 12 31

1,094,368

204,132,511

10 2015 10

2015 10 22

2015

88

40%

21,500.00

		31,185,606
	10.56 /	20
70.03%		329,319,999.36
6,527,884.63		322,792,114.73
2016	12	

20	2017	12				
2017	11	8			105	
			3,790,000		2017	12 21
			630,591,892		634,381,892	
21	2017					
2017	10	1	2017	12	31	
					339,913	
			634,721,805			
22	2018	3				
2018	3	30	2018			
					2016	
						238,000
						100,000
			634,721,805		634,383,805	
23	2018	5				
2018	5	16		2017		2017
						634,383,805
			2017			
				10	2	
634,383,805				761,260,566		
			LED			
				LED		
LED			LED			

LED

LED

LED

LED

LED

LED	

1

LED

Micro-LED

LED

LED

2

160

700

4

LED

5

1			41.41%	315,206,156	236,404,618
2			4.10%	31,208,298	0
3			2.50%	19,015,330	19,015,330
4			2.50%	19,015,328	19,015,328
5			1.93%	14,727,815	0
6	005L-FH002	-	1.71%	13,022,117	0
7			1.13%	8,602,758	0
8			1.12%	8,510,246	0
9			0.97%	7,394,792	0
10			0.95%	7,200,000	0
			58.32%	443,902,840	274,435,276

2018 9 30

41.41%

1	548,034,600	5,480,346	
2			1,862,165
186,216,500		33.98%	
3	100 /		
4		100	
5		548,034,600	
6			
		548,034,600	
7			
	1,862,165		33.98%
	1,997,834	36.45%	
1,331,890	24.30%		288,457
	28,845,700	5.26%	
8			

			%
1		1,100,000.00	20.07
2		288,457.00	

A

B

C

D

$$P_1 = P_0 / (1+n)$$

$$P_1 = (P_0 + A \times k) / (1+k)$$

$$P_1 = (P_0 + A \times k) / (1+n+k)$$

$$P_1 = P_0 + D$$

$$P_1 = (P_0 + D + A \times k) / (1+n+k)$$

P ₀	n	k
A	D	P ₁

2

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/

0.01



6

7

2

1

2

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4

5

1

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1

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7

8

9

1

2

3

[2018]G234-1

AA-

AA-

[2018]G234-1

AA-

	2018 1-9	16.52	0.42	0.42
	2017	17.21	0.47	0.46
	2016	14.03	0.29	0.29
	2015	16.07	0.56	0.56
	2018 1-9	15.87	0.41	0.41
	2017	15.36	0.41	0.41
	2016	13.16		

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- 11
- 12

1

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3

4

	86
	0531-8128 3753
	0531-8128 3755

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发行人：深圳市洲明科技股份有限公司



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保荐机构(主承销商): 中泰证券股份有限公司



2018年11月30日